



# JGC Wealth Management, LLC

Fee-Only Financial Planning and Asset Management

## Meet Mark W. Vermillion, CFP®

Mark W. Vermillion, CFP®, brings over 20 years experience in the financial services industry to his clients. He holds a Bachelor of Arts degree from Biola University (1993) and completed the CFP Certification Professional Education Program through the College for Financial Planning (2006). Mark is a CERTIFIED FINANCIAL PLANNER™ professional (CFP® certification awarded in 2007), Licensed Tax Preparer (since 2003), and Oregon Insurance Consultant (since 2010). As a Financial Planner, Asset Manager, and Staff Accountant, Mark specializes in integrating his clients' financial life together – including investments, taxes, insurance, estate planning, budgets, debt reduction, college savings, and retirement planning.

He spent 10 years in retail banking, ending his banking career as Assistant Vice President & Sales Manager over two KeyBank branches. Discovering his love for financial planning and tax preparation, Mark joined Johnson, Glaze & Co. in 2003. At that time, Mark and Larry launched the wealth management practice that transitioned to JGC Wealth Management, LLC about a decade later. Mark is our Operations Manager as well as our primary Advisor.

Mark has enjoyed working as far back as he can remember. An afternoon paper route, golf caddying, and working at a drive thru dairy were some of his first jobs. Working side-by-side with his dad, an electrician/contractor, further reinforced a good work ethic and a love for people. He even got to work for a month at the button and buckle factory his German great-grandpa founded in 1919. Mark has volunteered with several local civic and non-profit organizations over the years. Currently he is a member of the Financial Planning Association and an associate member of the Willamette Valley Estate Planning Council.

Mark and his wife Debbie married in 1992 and were blessed with three lovely children, Hope, A.J. and Sarah. Parenting is lots of fun, takes lots of energy, and is extremely humbling! Mark loves being part of Salem First Baptist Church, reading, tennis, biking, and time with family and friends – especially over a good meal. His newest adventure is Cub Scouting with AJ.

